

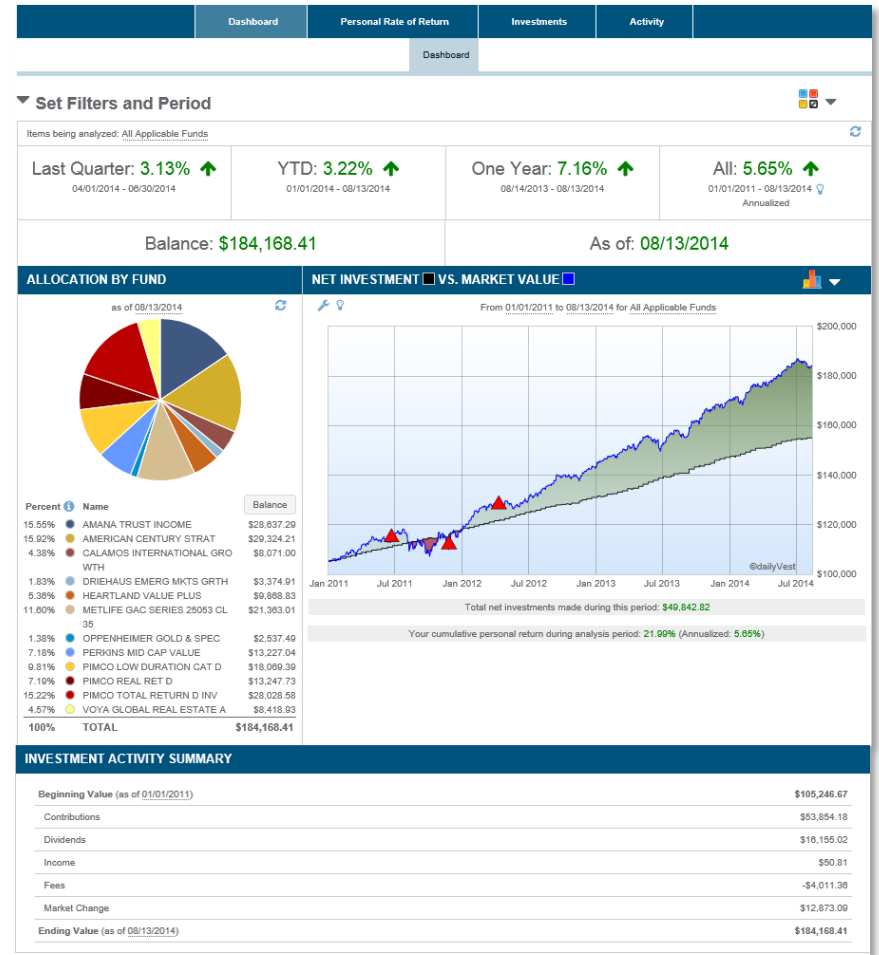
# Schwab Retirement Technologies® Enhanced Personal Rate of Return (PRR) Analytics \* Offers Participants Deeper Insight into Their Retirement Plan Performance

Schwab RT's new PRR Dashboard provides plan participants with a consolidated, interactive view of their retirement account's performance.

## Features and benefits include:

- Integrated Dashboard (optional) or standalone views
- Robust filter options let participants customize views by Asset Class, Money type, Fund, Period, and Allocation
- Allocation pie chart, various Rate of Return charts, and Investment Activity Summary table
- Built-in chart tutorials and calculation details
- Updated graphics with context-sensitive performance indicators
- Ability to interact with graphics using zoom, hover, and drill-down controls to obtain detailed or custom information

\* Powered by 



PRR Dashboard – For illustration purposes only.



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