

Schwab RT Offers Two New Applications from vWise to Engage Plan Participants



We are excited to announce an industry-first collaboration between Schwab RT and vWise to develop two new state-of-the-art, digital applications: PowerViewSM and IRIOSM. Click the image at the left to hear a video message from Ben Lee, Managing Director, Schwab RT Product Strategy.

For more information, visit the links below:



PowerView Overview

PowerView

A targeted and personalized communication video for participants that is device responsive, PowerView provides information about their retirement account (balance, employee/employer contributions) with a projected calculation of their savings and monthly payout at retirement. Each participant will also be presented with a unique call to action each time a campaign is sent – for example, with one click, a participant can increase their savings rate to maximize their employer match.



IRIO Overview

IRIO

A retirement income optimizer that can be placed prominently on the participant's home page, IRIO estimates the monthly retirement income based on current contribution rate, portfolio risk and retirement age; offers three options for increasing deferral rates by 1%, 2% and 3% to boost monthly retirement income; and projects the impact of each deferral rate change on retirement income.

Contact Us

For more information about Schwab RT, PowerView and/or IRIO, contact Ben Lee at benjamin.lee@schwab.com.

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